**Panel discussion on "Small Company Stock Market Listing”**

**on Wednesday, January 13, 2021 at 5.00 p.m.**

**Dear Sir/ Madam,**

To understand the current scenario of raising fund through public market for SMEs in India, IMC’s Alternate Funding (PE + Capital Markets) Committee is organizing an onlinePanel discussion on **"Small Company Stock Market Listing "** on **Wednesday, January 13, 2021 at 5.00 p.m.**

The Panelists are represented through key stakeholders from the SME market.

The Panelists will be :

* **Mr. Mahavir Lunawat,** Founder, Pantomath Group
* **Mr. Dhiraj Sachdev**, Managing Partner & CIO India, Roha Asset Managers LLP
* **Mr. Ajay Thakur,** Head-SME & Startup, BSE Ltd.
* **Mr. Jignesh Raval**, Managing Director, Sintercom India Ltd.

The Panel discussion will be moderated by **Mr. Dhanpal Jhaveri**, Co-Chairman, Alternative Funding (PE + Capital Markets) Committee and Vice Chairman, Everstone Capital Group & CEO EverSource Capital.

Key Discussion Points

* Impact of high liquidity during Covid-19 and robust investor confidence led IPO bull run in 2020 (that have led to blockbuster listings like Mrs Bector Foods Specialities, Mazagon Dock Shipbuilders, Burger King India, Happiest Mind Technologies and Chemcon Speciality Chemicals) on SMEs
* Will the IPO bull run be able to balance the detrimental impact of Covid-19 on SMEs?
* Is the current market sentiment expected to continue into 2021? What are the key hurdles that will prevent SMEs from taking advantage of the investor sentiment?
* What regulatory changes have been beneficial for SME IPOs, and what are the key regulatory and compliance hurdles yet to be managed so that these companies may benefit from the current market sentiment?
* How should the SME IPOs be priced in order to prevent high valuations adequately compensate the investors?
* How should the issuer prepare for a successful listing?

Kindly note there is **NO PARTICIPATION FEE**. However, **registration is mandatory**.

We will appreciate to have your confirmations by registering on our website <https://www.imcnet.org/events-967> or register by email at [lucy.thomas@imcnet.org](mailto:lucy.thomas@imcnet.org).

On receiving your confirmation, the meeting details will be shared with you.

We look forward to welcoming you on January 13, 2021.  
   
With regards,  
  
**Ajit Mangrulkar**  
**Director General-IMC**